



Corporate Account Information – Update / Amendment Form
公司賬戶資料 - 更新 / 更改表格

Account Name

客戶名稱

Account No.

客戶帳號

Particulars of the Client 客戶資料

Change In address 地址變更	<input type="checkbox"/> Registered Address 註冊地址	<input type="checkbox"/> Principal Business Address 辦事處地址
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New address

新地址

If registered address / principal business address is changed, please provide Notice of Change of Address of Registered Office (Form NR1)/Business Registration Certificates 如註冊地址 / 辦事處地址變更，請提供註冊辦事處地址更改通知書(表格NR1) /商業登記證

Natures of Business 業務性質

Contact No. 聯絡電話	<input type="checkbox"/> Amend 更改	<input type="checkbox"/> Add 新增	<input type="checkbox"/> Delete 取消
1.			
2.			

Email Address 電郵地址	<input type="checkbox"/> Amend 更改	<input type="checkbox"/> Add 新增	<input type="checkbox"/> Delete 取消
1.			
2.			

Bank Account 銀行資料

<input type="checkbox"/> Amend 更改	<input type="checkbox"/> Add 新增	<input type="checkbox"/> Delete 取消
Currency 貨幣	Bank Name 銀行名稱	Account No. 賬戶號碼

Internet Trading Services 使用互聯網買賣服務

Yes, we have read and acknowledge the terms and conditions of 《Schedule II - Terms For On-Line Trading》 of Client Agreement and Schedules thereto. 是，吾等已參閱及知悉載於客戶協議書及附件內《附表二網上證券交易條款》的條款及條件。	<input type="checkbox"/> Cancel 取消
Authentication Mode 認證模式	<input type="checkbox"/> SMS 電話短訊 <input type="checkbox"/> Software Token 軟件保安編碼

Statement Delivery 取收結單方式

By email, we acknowledge that no hard copy of the combined daily and monthly statement of account will be sent by Ever-Long Securities Company Limited. 以電郵收取，吾等知悉長雄證券有限公司不會發出印刷版的綜合日結單及月結單。	<input type="checkbox"/> By Post 以郵遞收取
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Change of Account Type 更改賬戶類型

Cash Account change to Margin Account 由現金賬戶轉為保證金賬戶
<input type="checkbox"/> Please close out our Cash Account and open a Margin Account for us. We have read and understand the provisions of the Client Agreement and Schedules 《Schedule I – Terms for Margin Trading》 and agree to be bound at the same. 請為吾等取消現金賬戶並開立保證金賬戶，吾等已經閱讀並明白客戶協議書及附表《附表一 保證金融資買賣條款》，並同意接受這些條款的約束。
Margin Account to Cash Account 由保證金賬戶轉為現金賬戶
<input type="checkbox"/> Please close out our Margin Account and open a Cash Account for us. We have read and understand the provisions of the Client Agreement and Schedules there to and agree to be bound at the same. 請為吾等取消保證金賬戶並開立現金賬戶，吾等已經閱讀並明白客戶協議書及其附表，並同意接受這些條款的約束。
Close out the Account 結束賬戶



Change of Account Executive 轉換客戶經紀

We request your Company to change my Account Executive
吾等現要求貴公司更改經紀

	Name of A.E. 經紀名稱	A.E. Code 經紀編號
From 由		
To 轉至		

Other Information Update 其他資料更改

Others _____
 (Please specify) _____
 其他 (請列明) _____

Membership/ Directorship/ Authorized Person(s) / Authorized Trader(s) / Ultimate Originator(s) of all Transaction/ Ultimate Beneficial Owner(s) of the Account 股東/董事/一般授權簽字人士/交易授權人士/賬戶最終交易指示發出者/賬戶最終實益擁有人

Change in the Substantial Shareholders (i.e. shareholder hold 25% or more of the issued share capital of the entity) of the Corporate Account.
 公司賬戶的主要股東(主要股東擁有25%或以上股權的股東)是否有變更

No 否 Yes, please provide name & ID/CI/BR No. and please also attach Group chart, relevant Minutes, Annual report.
 是, 請提供姓名及身份證或護照/公司註冊證書/商業登記號碼, 及一同附上公司組織圖, 公司會議記錄, 公司年報。

Change in the Directorship of the Corporate Account. 公司賬戶的董事局是否有變更

No 否 Yes, please provide name & ID/CI/BR No. and please also attach relevant Minutes, Annual report.
 是, 請提供姓名及身份證或護照/公司註冊證書/商業登記號碼及一同附上公司會議記錄, 公司年報。

Change in person (i.e. ultimate beneficiary) that stands to gain the commercial or economic benefit of the transaction and/or bear its commercial or economic risk. 代表收取交易的商業或經濟利益及/或承擔其商業或經濟風險的人士(即「最終實益擁有人」)是否有變更。

No 否 Yes, please provide name & ID/CI/BR No. (if applicable).
 是, 請提供姓名及身份證或護照/公司註冊書/商業登記號碼(如適用)。

Change in person ultimate responsible for originating the instruction in relation to a transaction.
 最終負責作出交易指示的人士是否有變更

No 否 Yes, please provide name & ID No. and please also attach relevant Minutes, Annual report.
 是, 請提供姓名及身份證或護照及一同附上公司會議記錄, 公司年報。

Change in authorized trader(s) to give oral instruction in dealing of securities and/or change in authorized signatory(ies) arrangement in the operation of the Corporate Account. 獲授權就公司賬戶發出口頭買賣指示及/或就公司賬戶運作的簽名安排是否有變更。

No 否 Yes, please provide the details of changes in a separate sheet and please also provide relevant Minutes, Annual report.
 是, 請在另一張紙提供有關變更的詳程, 及一同附上公司會議記錄, 公司年報)。



Financial Information 財務資料

Authorized Capital 註冊資本	股	Currency 貨幣	Par Value 面值	元
Paid up Capital 繳足股本：	股	Currency 貨幣	Par Value 面值	元
Annual net profit after tax (HK\$) 每年稅後純利 (港元)	<input type="checkbox"/> ≤ \$200,000 <input type="checkbox"/> \$200,001 – \$1,000,000 <input type="checkbox"/> \$1,000,001 – \$5,000,000 <input type="checkbox"/> \$5,000,001 – \$10,000,000 <input type="checkbox"/> \$10,000,001 – \$50,000,000 <input type="checkbox"/> ≥ \$50,000,001	<input type="checkbox"/> \$200,001 – \$1,000,000 <input type="checkbox"/> \$1,000,001 – \$5,000,000 <input type="checkbox"/> \$5,000,001 – \$10,000,000 <input type="checkbox"/> \$10,000,001 – \$50,000,000 <input type="checkbox"/> ≥ \$50,000,001	<input type="checkbox"/> \$1,000,001 – \$3,000,000 <input type="checkbox"/> \$3,000,001 – \$5,000,000 <input type="checkbox"/> ≥ \$5,000,001	
Total Net Worth (HK\$) 資產淨值 (港元)	<input type="checkbox"/> ≤ \$200,000 <input type="checkbox"/> \$200,001 – \$1,000,000 <input type="checkbox"/> \$1,000,001 – \$3,000,000 <input type="checkbox"/> \$3,000,001 – \$5,000,000 <input type="checkbox"/> ≥ \$5,000,001	<input type="checkbox"/> \$5,000,001 – \$10,000,000 <input type="checkbox"/> \$10,000,001 – \$30,000,000 <input type="checkbox"/> ≥ \$30,000,001	<input type="checkbox"/> \$10,000,001 – \$50,000,000 <input type="checkbox"/> ≥ \$50,000,001	
Ownership of assets / real estate 擁有資產 / 物業	<input type="checkbox"/> No 否 <input type="checkbox"/> Yes, details (e.g. real estate, time deposit) 擁有，詳情 (如物業、定期存款)	<input type="checkbox"/> With financing 有借貸 <input type="checkbox"/> Without financing 沒有借貸		
Source(s) of wealth (✓ one or more) 財富來源 (可✓超過一項)	<input type="checkbox"/> Investment Gain 投資獲利 <input type="checkbox"/> Dividend / Interest Income 股息 / 利息收入 <input type="checkbox"/> Others (Please specify) 其他 (請註明)	<input type="checkbox"/> Business Profit 業務溢利 <input type="checkbox"/> Rental Income 租金收入	<input type="checkbox"/> Shareholders Loan 股東貸款	
Origin(s) of funding (✓ one or more) 財富來源地 (可✓超過一項)	<input type="checkbox"/> Hong Kong 香港 <input type="checkbox"/> Others (Please specify) 其他 (請註明)	<input type="checkbox"/> Macau 澳門	<input type="checkbox"/> China 中國	

Investment Profile 投資概況

Investment Objective 投資目標	<input type="checkbox"/> Speculation 投機	<input type="checkbox"/> Capital Appreciation 資產增值	<input type="checkbox"/> Dividend / Interest Income 股息 / 利息收入	<input type="checkbox"/> Hedging 對沖	<input type="checkbox"/> Others 其他
Investment Horizon 投資年期	<input type="checkbox"/> Short Term (< 1 year) 短線 (少於 1 年)	<input type="checkbox"/> Short to Medium Term (1 – 5 years) 中短線 (1 – 5 年)	<input type="checkbox"/> Medium Term (6 – 10 years) 中線 (6 – 10 年)	<input type="checkbox"/> Long Term (over 10 years) 長線 (10 年以上)	
Risk Tolerance 承受風險	<input type="checkbox"/> Low 低	<input type="checkbox"/> Medium 中	<input type="checkbox"/> High 高		

Client Acknowledgement 客戶確認

Any information provided in connection with this "Corporate Account Information - Update/ Amendment Form" is true, accurate, complete and up-to-date for the compliance with applicable legal and regulatory requirements. Please notify Ever-Long Financial Group immediately in writing of any change to any information that you previously provided to Ever-Long Financial Group. Ever-Long Financial Group may contact any persons or entities, including but not limited to banks, brokers or credit agencies for verifying the information provided (or any part of it). Ever-Long Financial Group may also contact Client to obtain relevant supporting documents for account information changes, like certified true copy(ies) of ID card/passport copies, CI/BR copies or Board Resolution copy etc. If the change(s) is/are significant, Ever-Long Financial Group may request Client to re-sign another account opening document with Ever-Long Financial Group.

為遵從適用法律及規管性之規定，任何關於此《公司帳戶資料—更新/更改表格》所提供的資料屬真實、準確、完整及最新。如以往所提供的資料有任何更改，請立刻以書面通知長雄金融集團。長雄金融集團可聯絡任何人士或實體，包括但不限於銀行、證券行或信貸機構以核實提供之資料(或其任何部份)。長雄金融集團可專人聯絡客戶，以便取得有關帳戶資料變更的證明文件。例如經驗證的身份証/護照副本、公司註冊証書/商業登記副本、或董事局會議紀錄副本，如有重大變更，長雄金融集團可要求客戶重新簽署另一份開戶文件。

Agreed and Confirmed 同意並簽署如下*

Client Signature and Company Chop 客戶簽署及蓋章

Date 日期 (DD 日 / MM 月 / YYYY年)

* same as the specimen on Client Information Form 請用客戶資料表之簽署式樣

For Office Use Only 只供內部使用

*** Please remind AE to update AE report if there is any substantial change in financial position / directorship / membership

Account Executive	Signature Verified by:	Checked by:	Authorized by: